A MATTER OF TRUST

MAGNETIC

Brand trust is in crisis





Trust matters because it's linked to KPIs





Advertising can only drive trustworthiness

Trustworthiness achievable via 'brand rub'



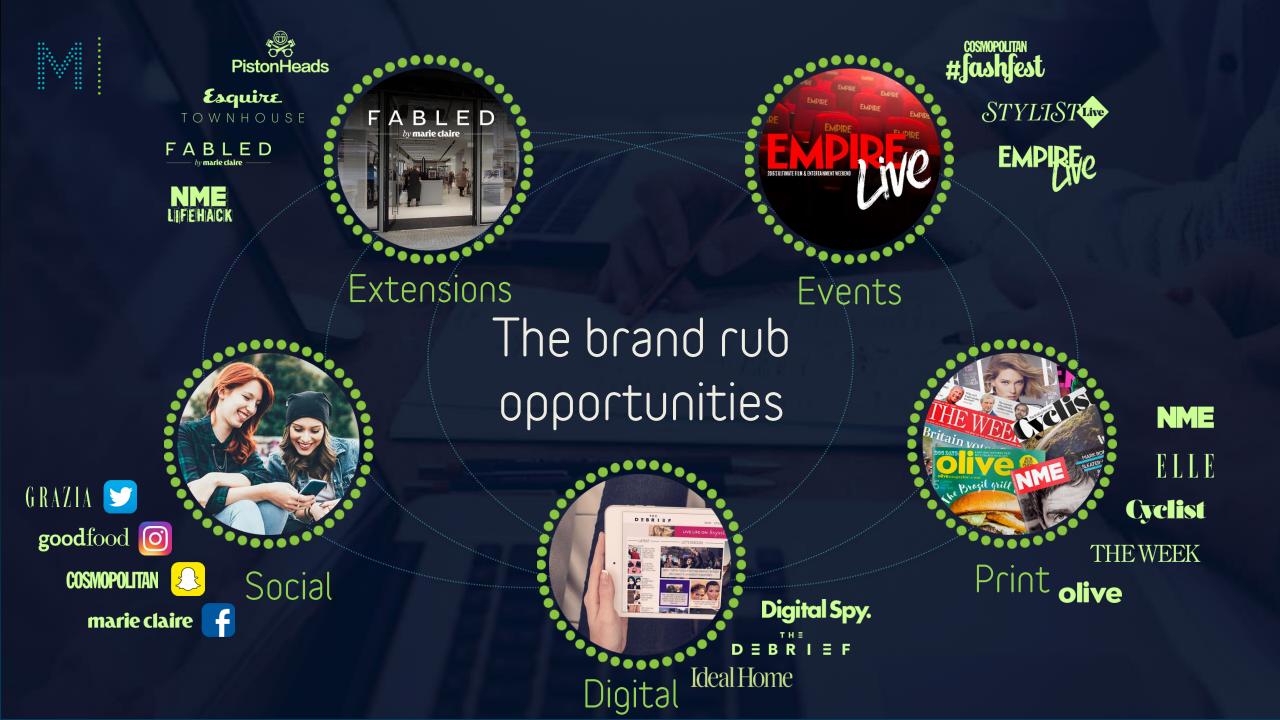


The research questions we addressed

What are the components of trust?

To what extent do consumers trust magazines?

Does this trust in the media brand translate into increased levels of trustworthiness for the brands that advertise there?



A five stage process







Planner's Workshop

Semi-structured group workshops with MediaCom planners to explore the relevance and prevalence of trust in client briefs

o Trust Trade-off

A large nationally representative sample are presented with two people/institutions/ brands and must decide which they trust more Factor Analysis

A factor analysis allows for trust to be broken down to factors, and then calculates how much each factor contributes to driving trust. Each media type can then be measured for effectiveness

Exploring the implicit associations between media types and trust attributes. This gives insight into the non-conscious decision making consumers often rely on

Implicit Project

Case Studies

Case studies of a brand with a clear brief on trust and investing in both magazines and another media demonstrates the individual and cumulative impact of magazines on trust



Trust is in decline

Number of briefs is on the increase

Delivering trust for clients is clearly really important right now

We measured trust in 3 different ways

The single question by media brand The T score the nuances of trust by media brand Implicitly by media channel

No matter which way you cut it magazine media is more trusted than social media



30%

Magazine

70%

Social Media

Magazine Social Media

To what extent do you trust the information provided by the above brand? I trust the information they provide completely' + 'I slightly trust the information they provide'

Base sample size of trust statements section: Mag readers – 2484, Social Media – 654.

Introducing the T score

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m mediatel



Dominic Mills wonders if clients and agencies will begin to factor in Trust Quotient scores when deciding where to place their ads. Plus: An idiot's guide to the Havas/Vivendi deal.

When I first saw this now-ubiquitous Facebook ad in the press last week, I had mixed machine

The factors that underpin trust



Magazine brands deliver against the factors most crucial to trust



Key Takeout 2

Social media a top choice amongst planners handling trust briefs

Yet magazine brands deliver better on trust amongst consumers





How we measured implicit trust



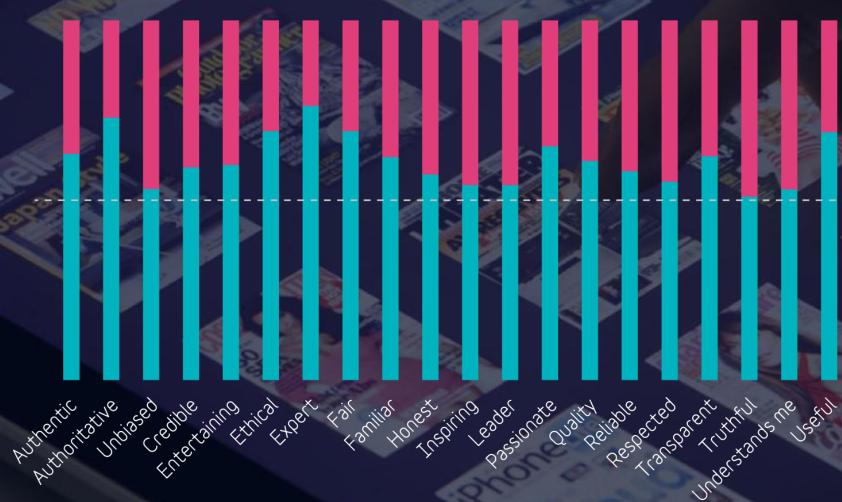
Implicit Trust

COSMOPOLITAN Menshealth NME RadioTimes HELLO. God Housekeeping Economist GRAZIA

VS



No matter which way you cut it magazine media is more trusted than social media





Implicit Trust

50%

The chart shows the percentage of sample who were faster to Implicitly associate the attribute with either Magazines or Social Media.

Magazine brands

Social Media brands

There are differences by age

62%

SINGLE

UNDER 35s DATA

Magazine

Social Media

35%

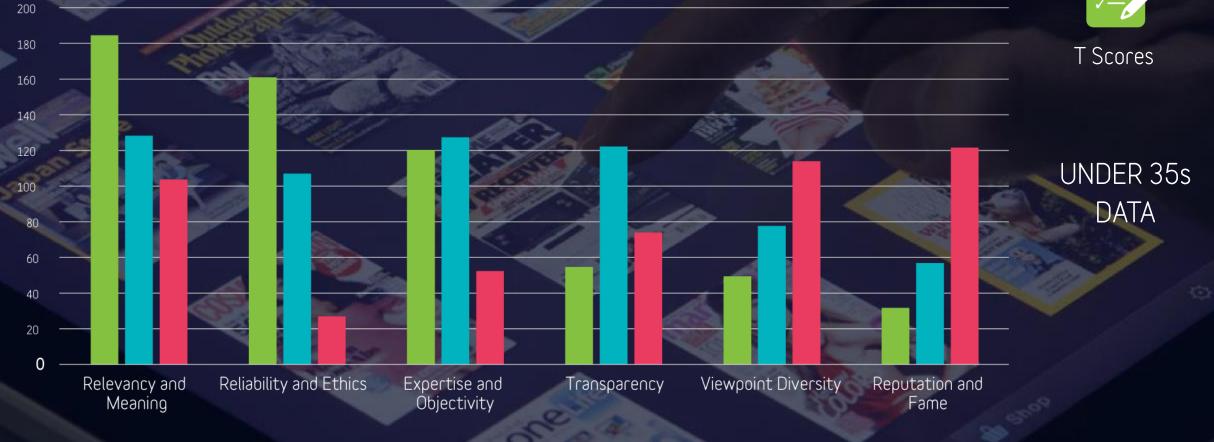
Magazine

Social Media

'I trust the information they provide completely' + 'I slightly trust the information provided by the above brand?

Base sample size of trust statements: Mag readers – 2484, Social Media – 654.

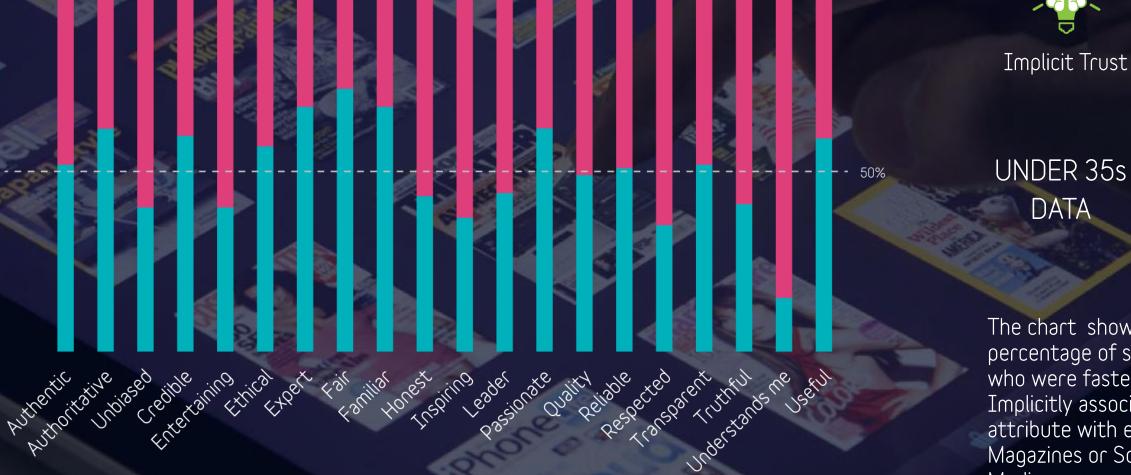
But magazines are still more trusted than social media



Importance Magazine brands

Social Media brands

But magazines are still more trusted than media



Social Media brands

The chart shows the percentage of sample who were faster to Implicitly associate the attribute with either Magazines or Social Media.

DATA

Key Takeout 3

Magazines achieve better implicit or subconscious trust than social media Younger people have higher levels of trust than the average with social media, but they still trust magazine brands more



Some magazine genres are more trusted than others

Hobbies and Interests 78%

News and current affairs 78% Home interest and food 76%

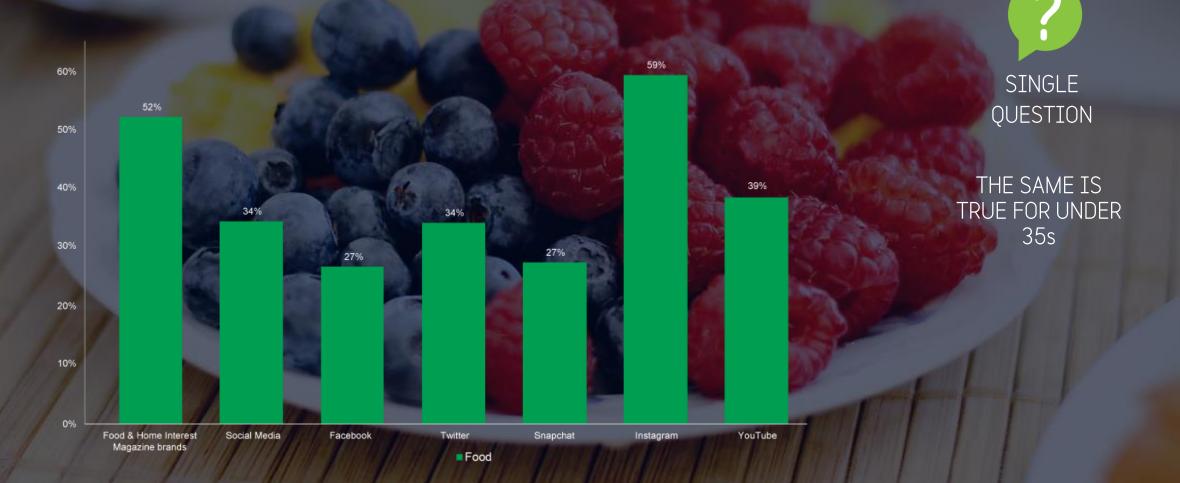


Amongst those interested in beauty, magazines are most likely to inspire trust



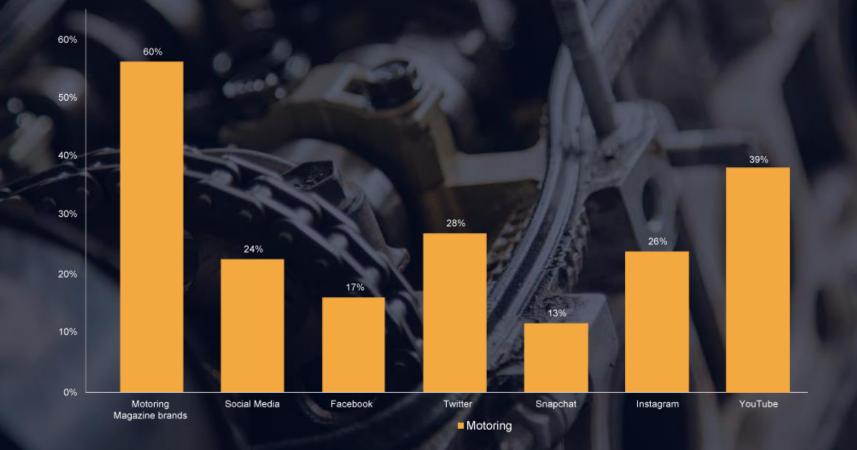
To what extent do you associate ^insert media brand^ with inspiration and advice in the following subject areas? Base sizes: Fashion and beauty mags 800, Facebook 169, Twitter 45, Snapchat 63, Instagram 77, YouTube 94

Amongst those interested in food, Instagram most likely to inspire trust



To what extent do you associate ^insert media brand^ with inspiration and advice in the following subject areas? Base sizes: Food and home interest mags 1,290, Facebook 367, Twitter 91, Snapchat 66, Instagram 101, YouTube 194

Amongst those interested in motoring, magazines are most likely to inspire trust

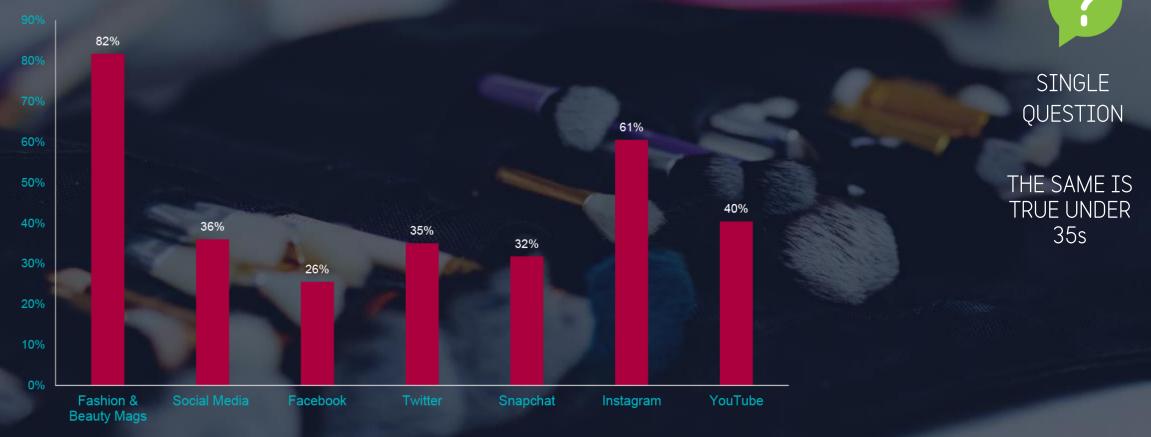




THE SAME IS TRUE FOR OVER 35s

To what extent do you associate ^insert media brand^ with inspiration and advice in the following subject areas? Base sizes: Motoring and sports mags 934, Facebook 193, Twitter 51, Snapchat 32, Instagram 39, YouTube 106

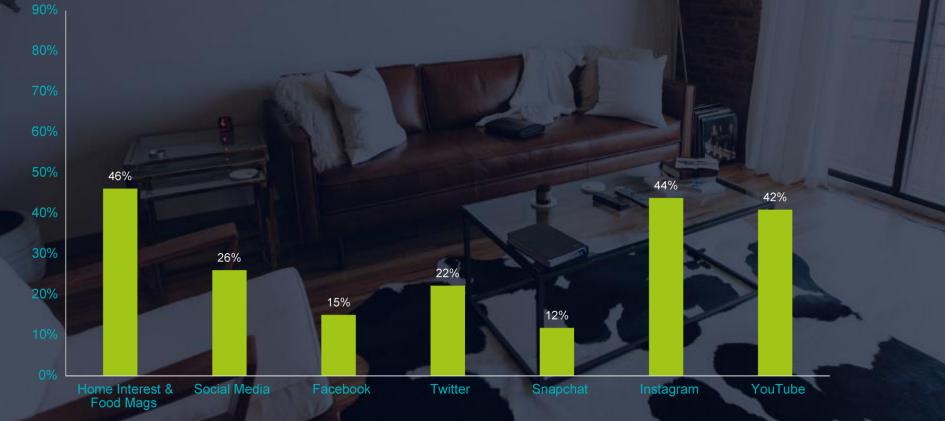
Amongst those interested in fashion, magazines are most likely to inspire trust



Fashion

Base sizes (interested in fashion): Fashion & Beauty Magazine Readers: 684 Social Media: 517, Facebook: 196, Twitter: 60, Snapchat: 66, Instagram: 81, YouTube: 114

Amongst those interested in home decor, magazines are most likely to inspire trust



Home décor and improvements

Base sizes (interested in home décor and improvements): Home Interest & Food Magazine Readers 1,624 Social Media: 635, Facebook: 287, Twitter: 63, Snapchat: 51, Instagram: 80, YouTube: 154 SINGLE QUESTION

Instagram is top amongst under 35s

Amongst those interested in sports, Twitter is most likely to inspire trust



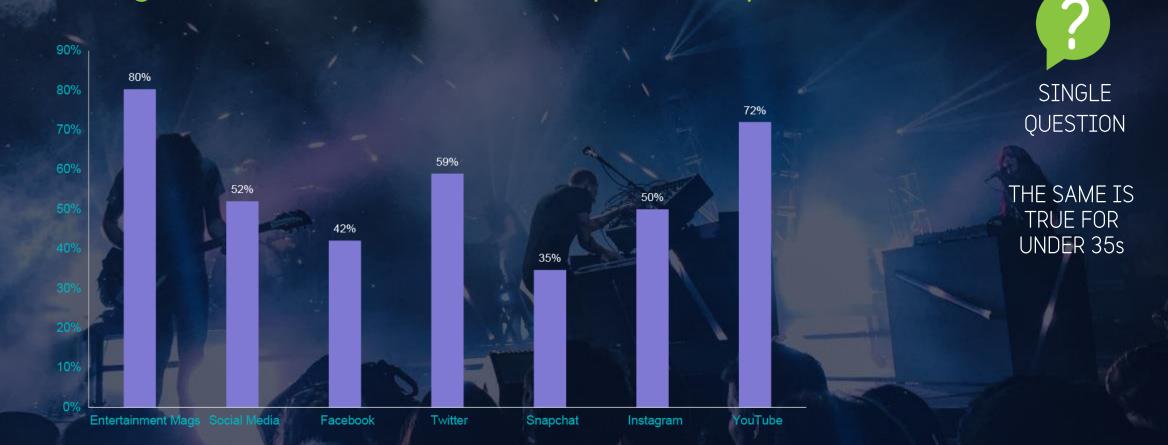
SINGLE QUESTION

THE SAME IS TRUE FOR UNDER 35s

Sports

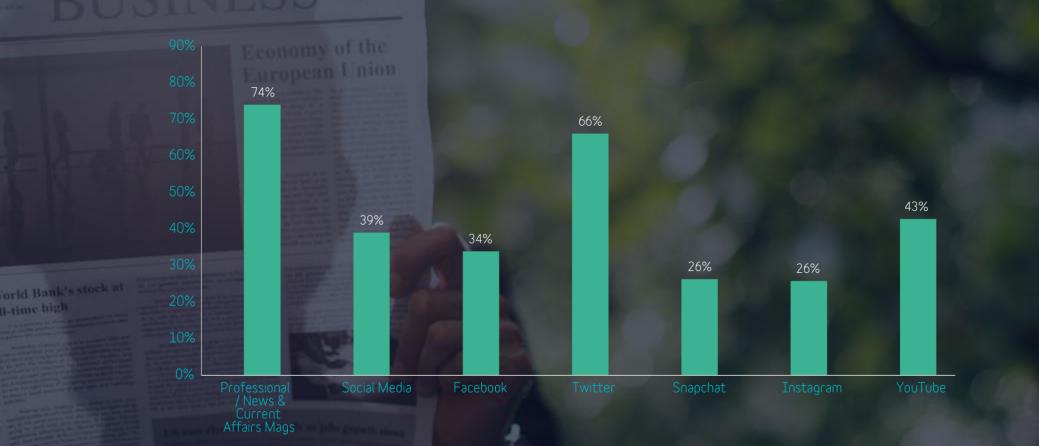
Base sizes (interested in sports): Motoring & Sport Magazine Readers: 875 Social Media: 465, Facebook: 204, Twitter: 73, Snapchat: 31, Instagram: 52, YouTube: 105

Amongst those interested in entertainment, magazines are most likely to inspire trust



Base sizes (interested in entertainment): Entertainment Magazine Readers: 1,200. Social Media: 880, Facebook: 380, Twitter: 105, Snapchat: 72, Instagram: 106, YouTube: 217

For those interested in news, magazines are more likely to inspire trust compared to social media



QUESTION Twitter is top amongst under 35s

SINGLE

Base sizes (interested in news & current affairs): Professional News & Current Affairs Magazine Readers: 531 Social Media: 802, Facebook: 354, Twitter: 109, Snapchat: 57, Instagram: 89, YouTube: 193

Conclusions so far

Planners default to TV and Social media for trust objectives But magazine brands are more trusted than social media And this holds true for under 35s The relevancy and expertise that magazine brands provide explains their trusted status

Magazine brands successfully deliver trust by advertiser category

The Rub Effect

Effectiveness uplift from magazine usage



Long-term magazine effectiveness is stronger than short-term

Number of VL business fx

2.5

2.0

1.5

1.0

0.5

0.0

0.4

Short

Campaign duration

2.1

Long

Source: IPA Databank, 2012-2016 UK cases

Magazine multiplier effects with social

1.6 -



Source: IPA Databank, 2012-2016 UK cases



Red Bull



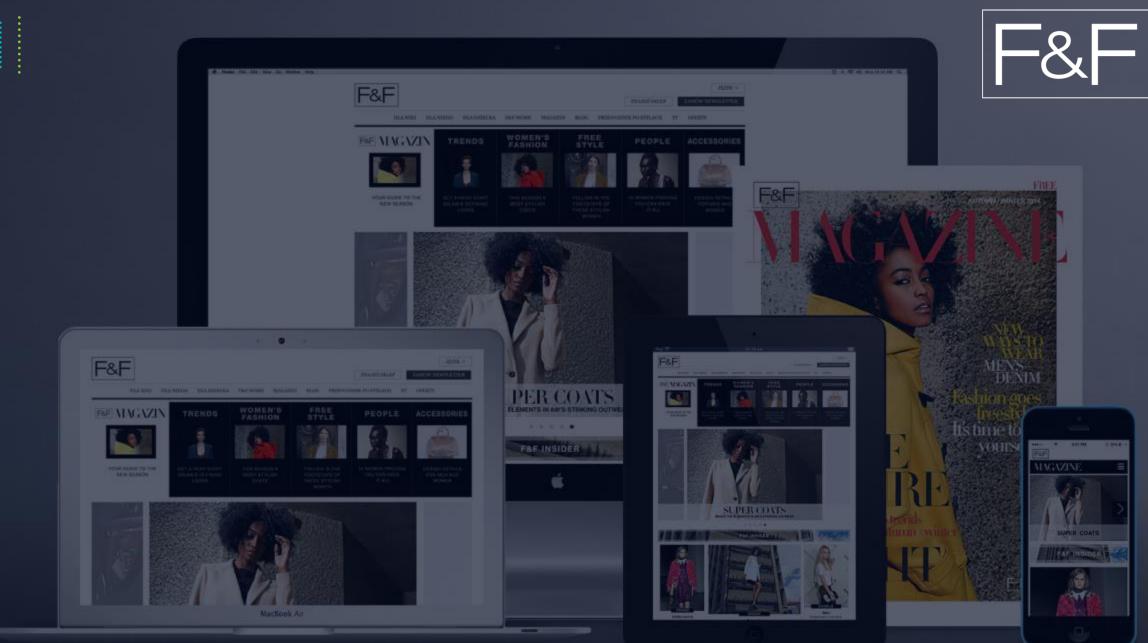
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Dr. Wolff + est. 1905

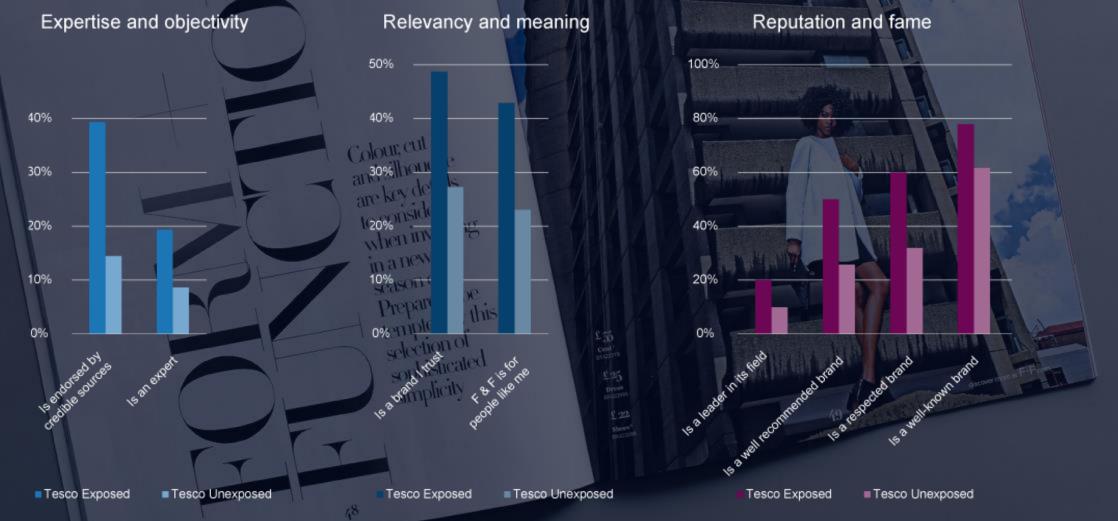
The approaches we used

Exposed / non exposed Stats based modelling approach



Magazines delivered against a range of trust objectives





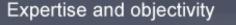
exposed-218, unexposed 299

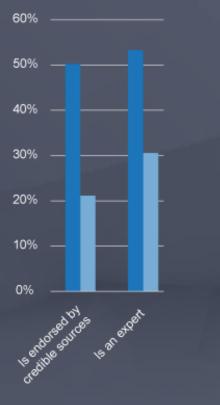


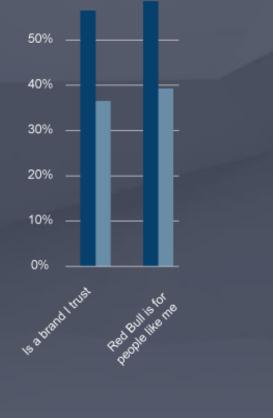


Magazines delivered against a range of trust objectives

60%

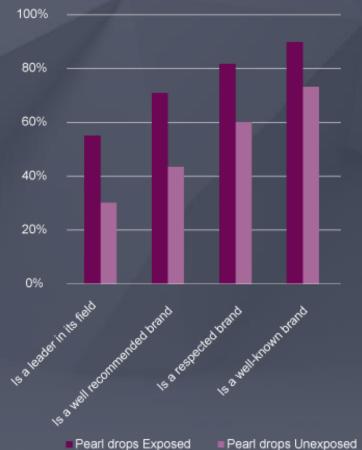






Relevancy and meaning

Reputation and fame



Pearl drops Exposed Pearl drops Unexposed Pearl drops Exposed

Pearl drops Unexposed



Magazines delivered against a range of trust objectives



64%

Pearl drops are endorsed by credible sources

Peral Drops are a leader in their field

Pearl Drops are experts

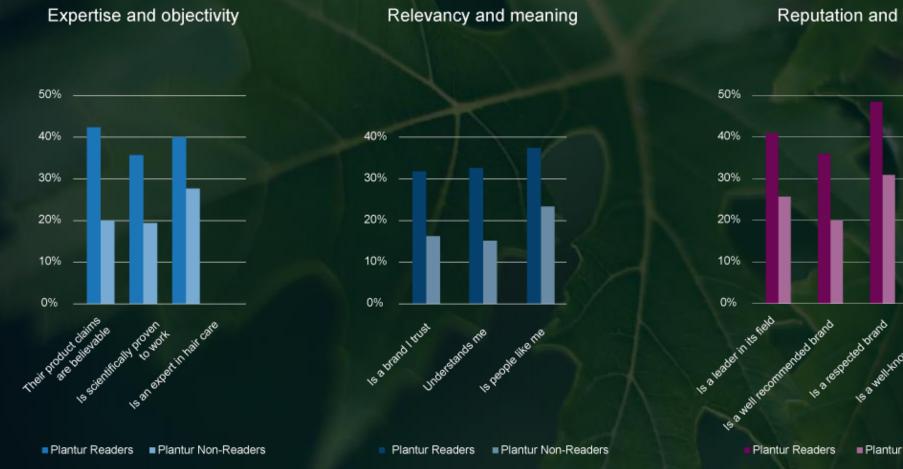
Average brand trust uplift



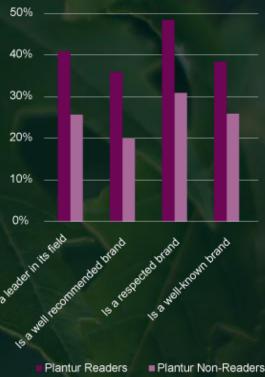




Ŵ Magazines delivered against expertise and objectives



Reputation and fame



Sample sizes: readers 199, non readers 420

Magazines delivered against expertise and objectives

Understands me

The product claims are believable

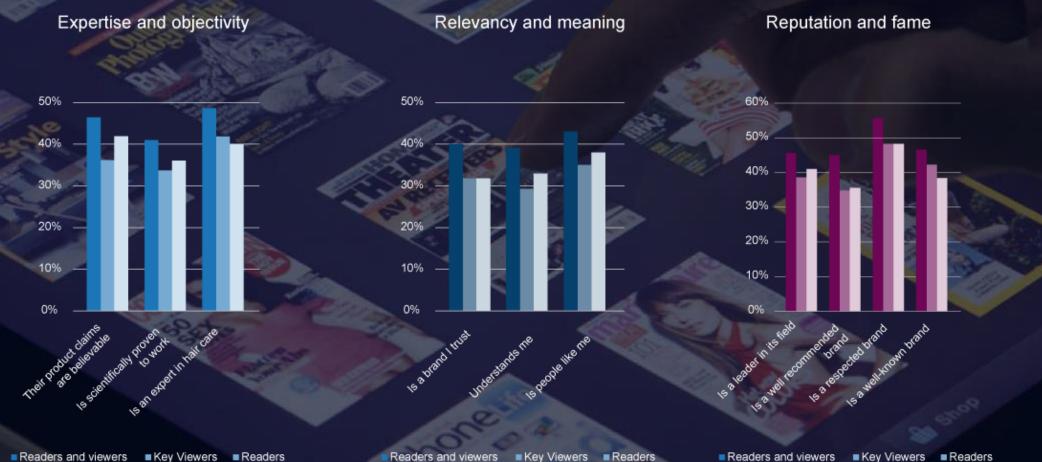
Is a brand I trust

Average brand trust uplift



77%

TV and magazines combined are even more powerful at moving trust KPIs



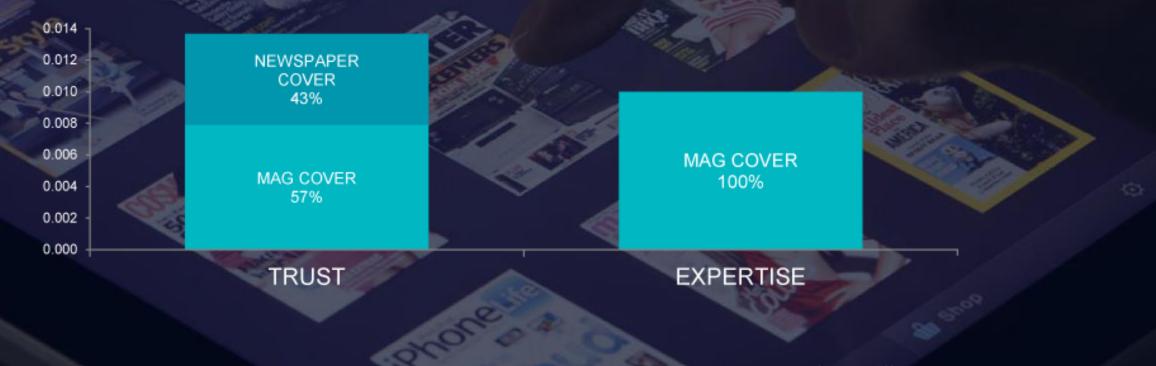
Key Viewers Readers and viewers

Sample sizes: readers and viewers 112, key viewers 297, readers 199



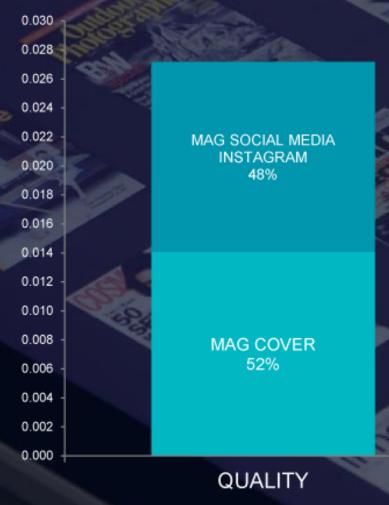
Thou shalt style with heat. Thou shalt style without fear.

Magazines deliver trust and expertise for GHD



ghd ICE study (n=748) Sample: UK women aged 18-34 and all aware and non-rejecters of ghd

Magazines' social media activity doubles the impact on quality perceptions



ghd ICE study (n=748) Sample: UK women aged 18-34 and all aware and non-rejecters of ghd

The potential impact of magazine brand rub on trust KPIs



Average % uplift in Brand trust metrics

94%



Magazine brands deliver a significant rub effect on perceptions of trust for advertisers

This rub effect can be delivered through display or partnership activity, print or digital/social. It's about the magazine brand, not the platform

Combining magazines and social media enhances the rub effect



If you want to achieve brand trust, choose trusted media

Magazines transfer a trusted status to brands, delivering uplifts of 64-94% on trust KPIs